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UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM D

OMB APPROVAL

OMB Number: 3235-0076
Estimated average burden
hours per response: 4.00

Notice of Exempt Offering of Securities

1. Issuer's Identity

CIK (Filer ID Number)

0001959023

Name of Issuer

Safe & Green Development Corp

Jurisdiction of Incorporation/Organization

DELAWARE

Year of Incorporation/Organization

Over Five Years Ago

Within Last Five Years (Specify Year) 2021

Yet to Be Formed

Previous
Names

None

Entity Type

Corporation

Limited Partnership

Limited Liability Company

General Partnership

Business Trust

Other (Specify)

2. Principal Place of Business and Contact Information

Name of Issuer

Safe & Green Development Corp

Street Address 1

990 BISCAYNE BLVD.

City

MIAMI

State/Province/Country

FLORIDA

Street Address 2

SUITE 501, OFFICE 12

ZIP/PostalCode

33132

Phone Number of Issuer

(786) 600-4739

3. Related Persons

Last Name

Villarreal

First Name

David

Middle Name

Street Address 1

990 Biscayne Blvd.

Street Address 2

Suite 501, Office 12

City

Miami

State/Province/Country

FLORIDA

ZIP/PostalCode

33132

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name

Brune

First Name

Nicolai

Middle Name

Street Address 1

990 Biscayne Blvd.

Street Address 2

Suite 501, Office 12

City

Miami

State/Province/Country

FLORIDA

ZIP/PostalCode

33132

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

Last Name

Blumenfeld

First Name

Yaniv

Middle Name

Street Address 1

990 Biscayne Blvd.

Street Address 2

Suite 501, Office 12

City

Miami

State/Province/Country

FLORIDA

ZIP/PostalCode

33132

Relationship: Executive Officer Director Promoter

Clarification of Response (if Necessary):

| | | |
|---|--|-------------------------|
| Last Name Galvin | First Name Paul | Middle Name |
| Street Address 1 990 Biscayne Blvd. | Street Address 2 Suite 501, Office 12 | |
| City Miami | State/Province/Country FLORIDA | ZIP/PostalCode 33132 |
| Relationship: <input type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter | | |
| Clarification of Response (if Necessary): | | |

| | | |
|---|--|-------------------------|
| Last Name DeMaria | First Name Peter | Middle Name |
| Street Address 1 990 Biscayne Blvd. | Street Address 2 Suite 501, Office 12 | |
| City Miami | State/Province/Country FLORIDA | ZIP/PostalCode 33132 |
| Relationship: <input type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter | | |
| Clarification of Response (if Necessary): | | |

| | | |
|---|--|-------------------------|
| Last Name Magrane | First Name John | Middle Name |
| Street Address 1 990 Biscayne Blvd. | Street Address 2 Suite 501, Office 12 | |
| City Miami | State/Province/Country FLORIDA | ZIP/PostalCode 33132 |
| Relationship: <input type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter | | |
| Clarification of Response (if Necessary): | | |

| | | |
|---|--|-------------------------|
| Last Name Melton | First Name Christopher | Middle Name |
| Street Address 1 990 Biscayne Blvd. | Street Address 2 Suite 501, Office 12 | |
| City Miami | State/Province/Country FLORIDA | ZIP/PostalCode 33132 |
| Relationship: <input type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter | | |
| Clarification of Response (if Necessary): | | |

| | | |
|---|--|-------------------------|
| Last Name Richardson | First Name Alyssa | Middle Name L. |
| Street Address 1 990 Biscayne Blvd. | Street Address 2 Suite 501, Office 12 | |
| City Miami | State/Province/Country FLORIDA | ZIP/PostalCode 33132 |
| Relationship: <input type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter | | |
| Clarification of Response (if Necessary): | | |

| | | |
|---|--|-------------------------|
| Last Name Tweedy | First Name Jeffrey | Middle Name |
| Street Address 1 990 Biscayne Blvd. | Street Address 2 Suite 501, Office 12 | |
| City Miami | State/Province/Country FLORIDA | ZIP/PostalCode 33132 |
| Relationship: <input type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter | | |
| Clarification of Response (if Necessary): | | |

4. Industry Group

- | | | |
|---|--|------------------------------------|
| <input type="checkbox"/> Agriculture | <input type="checkbox"/> Health Care | <input type="checkbox"/> Retailing |
| <input type="checkbox"/> Banking & Financial Services | <input type="checkbox"/> Biotechnology | |

- Debt
- Option, Warrant or Other Right to Acquire Another Security
- Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security

- Tenant-in-Common Securities
- Mineral Property Securities
- Other (describe)

Shares of Common Stock, Convertible Debentures, Warrant & Shares underlying Debentures and Warrant

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$100,000 USD

12. Sales Compensation

| | | |
|---|---|--------------------------|
| Recipient Maxim Group LLC (Associated) Broker or Dealer <input checked="" type="checkbox"/> None None Street Address 1 300 Park Avenue City New York State(s) of Solicitation (select all that apply) Check "All States" or check individual States <input type="checkbox"/> All States <input checked="" type="checkbox"/> NEW YORK | Recipient CRD Number <input type="checkbox"/> None 000120708 (Associated) Broker or Dealer CRD Number <input checked="" type="checkbox"/> None None Street Address 2 16th Floor State/Province/Country NEW YORK <input type="checkbox"/> Foreign/non-US | ZIP/Postal Code 10022 |
|---|---|--------------------------|

13. Offering and Sales Amounts

Total Offering Amount \$10,277,777 USD or Indefinite
 Total Amount Sold \$1,388,888 USD
 Total Remaining to be Sold \$8,888,889 USD or Indefinite

Clarification of Response (if Necessary):

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$60,000 USD Estimate
 Finders' Fees \$0 USD Estimate

Clarification of Response (if Necessary):

Assuming a second, third, fourth and fifth tranche is closed, additional placement fees of \$120,000 for each such tranche, or \$480,000 in the aggregate, would be payable to Maxim.

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

While no offering proceeds are set aside for payments to the named officers or directors, it is possible that some proceeds to be used as working capital will be used indirectly for paying salaries to employees including executive officers.

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

| Issuer | Signature | Name of Signer | Title | Date |
|-------------------------------|-------------------|----------------|-------------------------|------------|
| Safe & Green Development Corp | /s/ Nicolai Brune | Nicolai Brune | Chief Financial Officer | 2024-08-21 |

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.
